

The background of the slide is a light green color with a faint, blurred image of financial documents, including what appears to be a line graph and a pen resting on the papers.

KEYS TO Financial Success

01

Learn to Invest

You can still manage to put some money into other investments all the better.

Pay Off Card Debt

Those little pieces of plastic are so easy to use, and it's so easy to forget that it's real money we're dealing with

02



Have a Savings Plan

Pay yourself first! If you wait until you've met all your other financial obligations before seeing what's left over for saving, chances are you'll never have a healthy savings account.



Keep Good Records

If you don't keep good records, you're probably not claiming all your allowable income tax deductions and credits.

Set up a system now and use it all year. It's much easier than scrambling to find everything at tax time, only to miss items that might have saved you money.

Get paid what you're worth

Make sure you know what your job is worth in the marketplace, by conducting an evaluation of your skills, productivity, job tasks, contribution to the company, and the going rate, both inside and outside the company, for what you do.

Spend less than you earn

Maximize Your Benefits



Benefits like flexible spending accounts, medical and dental insurance, are worth big bucks. Make sure you're maximizing yours and taking advantage of the ones that can save you money by reducing taxes or out-of-pocket expenses.

Review Insurance Coverages

60%

Life Insurance, for those dependent on your salary to pay the bills

30%

Health Insurance
check regarding health care benefits

10%

Auto Insurance
best advice is to seek out several rate quotes

70% of the population don't have a will. If you have dependents, no matter how little or how much you own, you need a will.

If your situation isn't too complicated you can even do your own. Protect your loved ones. Write a will.

Update Your Will

**Financial success is
not about
perfection, it's
about direction.**

Thank You

FOR YOUR TIME